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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

**COMPLETION OF THE ISSUANCE OF
US\$500,000,000 6.50% GUARANTEED BONDS DUE 2017**

Reference is made to the announcements of NWS Holdings Limited (the “Company”) dated 13 January 2012 and 3 February 2012 (the “Announcements”). Terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Issuer, following a book-building exercise conducted by the Joint Lead Managers, issued US\$500,000,000 6.50% guaranteed bonds due 2017 (the “Bonds”) at an offer price of 99.79% on 9 February 2012.

Listing of the Bonds on the SGX-ST is expected to be effective on 10 February 2012. The approval-in-principle granted for the listing and quotation of the Bonds and admission of the Bonds to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company or the Bonds.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 9 February 2012

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung, Mr. William Junior Guilherme Doo and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. Doo Wai Hoi, William, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David), Mr. To Hin Tsun, Gerald and Mr. Dominic Lai; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher and The Honourable Shek Lai Him, Abraham.

** For identification purposes only*