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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by NWS Holdings Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement in relation to the full redemption of the US\$225,000,000 12% senior notes due 2015 listed on the Singapore Exchange Securities Trading Limited, made by Chinese Future Corporation, an indirect wholly-owned subsidiary of the Company.

By order of the board of directors of
NWS Holdings Limited
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 14 February 2012

As at the date of this announcement, the board of directors of the Company comprises (a) six executive directors, namely Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung, Mr. William Junior Guilherme Doo and Mr. Cheng Chi Ming, Brian; (b) four non-executive directors, namely Mr. Doo Wai Hoi, William, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David), Mr. To Hin Tsun, Gerald and Mr. Dominic Lai; and (c) three independent non-executive directors, namely Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher and The Honourable Shek Lai Him, Abraham.

* *For identification purposes only*

Chinese Future Corporation

(incorporated with limited liability under the laws of the Cayman Islands)

Company Registration No: CT-154762

ANNOUNCEMENT

FULL REDEMPTION OF US\$225,000,000 12% SENIOR NOTES DUE 2015

Chinese Future Corporation (the “**Company**”) refers to the US\$225,000,000 12% Senior Notes due 2015 (CUSIP: 16947TAA6 and G21106AA0; ISIN US16947TAA60 and USG21106AA09; Common Code: 023761696 and 023761629) (the “**Notes**”) issued by the Company and the announcement dated 11 January 2012 (the “**Previous Announcement**”) made by the Company in connection with the notice of full redemption of the Notes. Capitalised terms not defined in this announcement shall have the same meanings ascribed to them in the Previous Announcement.

The Company would like to announce that it has redeemed the outstanding Notes in its entirety in accordance with Section 3.02(b) of the Indenture on the Redemption Date, which is 13 February 2012. After the completion of the full redemption of the outstanding Notes, the Notes shall be delisted from the Mainboard of the Singapore Exchange Securities Trading Limited in due course.

The Singapore Exchange Securities Trading Limited assumes no responsibility for the correctness of any of the statements made in this announcement.

By Order of the Board

Chinese Future Corporation

Cheng Chi Ming, Brian

Director

14 February 2012