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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

ADJUSTMENTS OF THE EXERCISE PRICE AND THE NUMBER OF THE OUTSTANDING SHARE OPTIONS

The Board announces that as a result of the allotment of new Shares to Shareholders who elected to receive the interim dividend for the year ending 30 June 2015 in scrip form on 19 May 2015, the exercise price and the number of the outstanding Share Options have been adjusted with effect from 19 May 2015 in accordance with the terms of the Share Option Scheme and the Supplementary Guidance.

On 19 May 2015, the Company issued and allotted 18,883,307 new Shares to Shareholders who elected to receive the interim dividend for the year ending 30 June 2015 in scrip form.

Pursuant to the terms of the Share Option Scheme and the Supplementary Guidance, the exercise price and the number of the outstanding Share Options have been adjusted in the following manner with effect from 19 May 2015:

| <u>Before adjustments</u> | | <u>After adjustments</u> | |
|-------------------------------------|--|-------------------------------------|--|
| Exercise price per Share | Number of outstanding Share Options | Exercise price per Share | Number of outstanding Share Options |
| HK\$ | | HK\$ | |
| 14.160 | 55,470,000 | 14.158 | 55,478,053 |

Separate notification regarding the adjustments will be sent to each holder of the Share Options.

DEFINITIONS

| | |
|--------------------------|---|
| “Board” | the board of directors of the Company |
| “Company” | NWS Holdings Limited, a company incorporated in Bermuda with limited liability |
| “Share(s)” | ordinary share(s) in the share capital of the Company |
| “Share Option(s)” | the option(s) to subscribe for Share(s) granted on 9 March 2015 under the Share Option Scheme |
| “Share Option Scheme” | the share option scheme adopted by the Company on 21 November 2011 |
| “Shareholder(s)” | holder(s) of the Share(s) |
| “Supplementary Guidance” | The supplementary guidance attached to the letter issued by The Stock Exchange of Hong Kong Limited dated 5 September 2005 relating to share option schemes |
| “HK\$” | Hong Kong dollars, the lawful currency of the Hong Kong Special Administrative Region of The People’s Republic of China |

By Order of the Board
Chow Tak Wing
Company Secretary

Hong Kong, 20 May 2015

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David) and Mr. Lee Yiu Kwong, Alan.

** For identification purposes only*