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新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

INTERIM DIVIDEND FOR THE YEAR ENDING 30 JUNE 2015

On 26 February 2015, the directors of the Company announced the Interim Dividend in scrip form equivalent to HK\$0.27 per share with a cash option to the shareholders whose names appeared on the register of members of the Company on 25 March 2015. This announcement is to advise the shareholders of the Company how the scrip entitlements to the Interim Dividend are being arrived at.

A circular setting out the details of the interim dividend for the year ending 30 June 2015 (the “Interim Dividend”) was sent to the shareholders of NWS Holdings Limited (the “Company”) on 2 April 2015. It was mentioned, inter alia, that for the purpose of calculating the number of new shares with a nominal value of HK\$1.00 each in the Company (“Scrip Shares”) to be allotted, the market value of the Scrip Shares will be calculated as an amount equal to 95% of the average of the closing prices of one existing share of the Company on The Stock Exchange of Hong Kong Limited for the five trading days up to and including 14 April 2015. It is now determined that the said average closing price is HK\$13.756. Accordingly, the number of Scrip Shares which shareholders of the Company will receive in respect of their existing shares for which cash election of the scrip entitlements to the Interim Dividend is not made will be calculated as follows:

$$\begin{array}{rcl} \text{Number of} & & \text{Number of existing shares} \\ \text{Scrip Shares} & = & \text{of the Company for which} \\ \text{to be received} & & \text{cash election is not made} \end{array} \times \frac{\text{HK\$0.27}}{\text{HK\$13.756} \times \frac{95}{100}}$$

The number of Scrip Shares to be issued to each shareholder of the Company electing to receive Scrip Shares will be rounded down to the nearest whole number of Scrip Shares. Fractional entitlements to the Scrip Shares will be refunded in cash to the respective shareholders concerned. The Scrip Shares will not be entitled to the Interim Dividend but will rank pari passu in all other respects with the existing shares of the Company.

Application has been made to the Listing Committee of The Stock Exchange of Hong Kong Limited for the grant of listing of and permission to deal in the Scrip Shares. It is expected that share certificates for the Scrip Shares and the cheques for cash dividend will be posted to shareholders of the Company at the risk of those entitled thereto on or before 19 May 2015.

By order of the board of
NWS HOLDINGS LIMITED
Chow Tak Wing
Company Secretary

Hong Kong, 14 April 2015

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David) and Mr. Lee Yiu Kwong, Alan.

** For identification purposes only*