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新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

VOLUNTARY ANNOUNCEMENT

REVIEW OF TRICOR HOLDINGS LIMITED AND NWS KWAI CHUNG LOGISTICS CENTRE

This announcement is made by the Company on a voluntary basis.

The Board wishes to advise that the Company, together with BEA, is carrying out a review of its strategic investment in Tricor. The review will consider strategic options with regard to Tricor including a possible sale of the entire interest in Tricor held by both the Company and BEA. No decision has been made with regard to any of these strategic options and no definite timetable has been set for the completion of the strategic review.

The Board also wishes to advise that the Company is carrying out a strategic review over its interest in NWS Kwai Chung Logistics Centre, which includes a possible sale of its entire interest in the centre. No decision has been made by the Company with regard to proceeding with any strategic option or any possible sale and any such decision would depend on factors and circumstances that the Company considers relevant.

There can be no assurance that any transaction will materialize, accordingly, shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by NWS Holdings Limited (the “Company”) on a voluntary basis.

Review of Tricor Holdings Limited

The board of directors of the Company (the “Board”) wishes to advise that the Company, together with The Bank of East Asia, Limited (“BEA”), is carrying out a review of its strategic investment in Tricor Holdings Limited (“Tricor”), in which the Company indirectly holds, as long-term investment, 24.39% of its issued shares. The remaining 75.61% issued shares of Tricor are indirectly held by BEA. Tricor is a global provider of integrated business, corporate and investor services. The review will consider strategic options with regard to Tricor including a possible sale of the entire interest in Tricor held by both the Company and BEA.

No decision has been made with regard to any of these strategic options and no definite timetable has been set for the completion of the strategic review. There can be no assurance that this process will result in any transaction.

Review of NWS Kwai Chung Logistics Centre

The Board also wishes to advise that the Company is carrying out a strategic review over its interest in NWS Kwai Chung Logistics Centre, located in Kwai Chung, New Territories, Hong Kong and wholly-owned by the Company as long-term investment, which includes a possible sale of its entire interest in the centre.

No decision has been made by the Company with regard to proceeding with any strategic option or any possible sale and any such decision would depend on factors and circumstances that the Company considers relevant. Accordingly, there can be no assurance that any such transaction will materialize.

The Company will issue further announcement(s) if a transaction materializes as and when required under applicable requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

There can be no assurance that any transaction will materialize, accordingly, shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 15 February 2016

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Hui Hon Chung, Mr. Cheung Chin Cheung and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan and Mrs. Oei Fung Wai Chi, Grace.

** For identification purposes only*