



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended**  
**(dd/mm/yyyy) :** 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NWS Holdings Limited

Date Submitted 02/11/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 659 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>6,000,000,000</u>      | <u>HK\$1</u>                               | <u>HK\$6,000,000,000</u>                                 |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>6,000,000,000</u>      | <u>HK\$1</u>                               | <u>HK\$6,000,000,000</u>                                 |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : <u>N/A</u>             | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>N/A</u>             | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$6,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>3,890,688,181</b>   | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>50,000</b>          | N/A | N/A                     | N/A                            |
| Balance at close of the month         | <b>3,890,738,181</b>   | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme adopted on 21/11/2011   |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | -                         | 50,000    | -                          | -      | 50,000   | 47,009,737  |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares (Note 1)  | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares (Note 1)  | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
|  |                           |           | Total A. (Ordinary shares) |        | 50,000   |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | HK\$706,000.00   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A   |                           |   |                            |                                     |  |   |
| _____  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____         |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____     | ( / / )                   |   |                            |                                     |  |   |
| 2. N/A   |                           |   |                            |                                     |  |   |
| _____  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____         |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____     | ( / / )                   |   |                            |                                     |  |   |
| 3. N/A   |                           |   |                            |                                     |  |   |
| _____  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____         |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____     | ( / / )                   |   |                            |                                     |  |   |
| 4. N/A   |                           |   |                            |                                     |  |   |
| _____  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____         |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____     | ( / / )                   |   |                            |                                     |  |   |
| Total B. (Ordinary shares)                               |                           |   |                            |                                     | N/A  |   |
| (Preference shares)                                      |                           |   |                            |                                     | N/A  |   |
| (Other class)  |                           |   |                            |                                     | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                |       | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|-----------------|------------|----------------|-------|---|---|------------|
| 1. Rights issue | At price : | State currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 2. Open offer   | At price : | State currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 3. Placing      | At price : | State currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 4. Bonus issue  |            |                |       | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------------|----------------------|---|---|-----|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | N/A |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | N/A   | N/A |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | N/A   | N/A |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | N/A |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At State price : currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                            |   | (Other class) N/A  | N/A   |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 50,000 |
|   | (2) | N/A    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A    |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |        |

