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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CELESTIAL MILES LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$1,000,000,000 Guaranteed Senior Perpetual Capital Securities**

(stock code: 5706)

(the "Securities")

**unconditionally and irrevocably guaranteed by**



**新創建 NWS**

**新創建集團有限公司\***

**NWS HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

**(stock code: 659)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circulars relating thereto dated 24 January 2019 and 28 January 2019. Permission for the listing of, and dealing in, the Securities is expected to become effective on 1 February 2019.

Hong Kong, 31 January 2019

\* For identification purposes only

*As at the date of this announcement, the directors of Celestial Miles Limited are Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing.*

*As the date of this announcement, (i) the executive directors of NWS Holdings Limited are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing; (ii) the non-executive directors of NWS Holdings Limited are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (iii) the independent non-executive directors of NWS Holdings Limited are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Fung Wai Chi, Grace and Mr. Wong Kwai Huen, Albert.*