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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CELESTIAL DYNASTY LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$650,000,000 4.25 per cent. Guaranteed Senior Notes due 2029

(the “Notes”)

(stock code: 5594)

guaranteed by



新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

Joint Bookrunners and Joint Lead Managers

HSBC

Mizuho Securities

UBS

HeungKong Financial

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 20 June 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 28 June 2019.

Hong Kong, 27 June 2019

As at the date of this announcement, the directors of Celestial Dynasty Limited are Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing.

As at the date of this announcement, (i) the executive directors of NWS Holdings Limited are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing; (ii) the non-executive directors of NWS Holdings Limited are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (iii) the independent non-executive directors of NWS Holdings Limited are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Fung Wai Chi, Grace and Mr. Wong Kwai Huen, Albert.

** For identification purposes only*