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CELESTIAL DYNASTY LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)



新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

(the “**Guarantor**”, together with the Issuer, the “**Offerors**”)

Tender offer to purchase for cash the U.S.\$650,000,000 4.25 per cent. Guaranteed Senior Notes due 2029 (ISIN: XS2009282539; Common Code: 200928253) issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor (stock code: 5594) (“Notes”)

SETTLEMENT OF THE TENDER OFFER

Reference is made to the announcements of the Guarantor dated 12 April 2021 and 22 April 2021 (together, the “**Announcements**”) in respect of the Tender Offer. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcements.

The Board accordingly announces that payment of the Tender Consideration for all Notes validly tendered and accepted for purchase by the Offerors was made on 23 April 2021.

Further to the settlement of the Tender Offer, U.S.\$14,050,000 in aggregate principal amount of the Notes were purchased and redeemed by the Offerors on 23 April 2021 and cancelled pursuant to the terms and conditions of the Notes. U.S.\$635,950,000 in aggregate principal amount of the Notes remain outstanding.

By Order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 23 April 2021

As at the date of this announcement, the directors of the Issuer are Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing.

As at the date of this announcement, (a) the executive directors of the Guarantor are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Dr. Cheng Chi Kong, Adrian, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang, Mr. Chow Tak Wing and Mr. Cheng Chi Leong, Christopher; (b) the non-executive directors of the Guarantor are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick); and (c) the independent non-executive directors of the Guarantor are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Fung Wai Chi, Grace and Mr. Wong Kwai Huen, Albert.

* *For identification purposes only*