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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)
(stock code: 00659)

ANNOUNCEMENT

APPROVAL OF REGISTRATION OF DEBT FINANCING INSTRUMENTS AT THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS AND ISSUANCE OF 2023 MEDIUM-TERM NOTES SERIES 1 (BOND CONNECT)

This announcement is made by NWS Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 18 January 2023 (the “**Announcement**”). Unless otherwise defined, capitalized terms not defined herein shall have the same meanings ascribed to them in the Announcement.

APPROVAL OF REGISTRATION OF DEBT FINANCING INSTRUMENTS

The Board announces that the Company has received the registration approval notice dated 7 April 2023 (reference number: zhong shi xie zhu [2023] DFI19) from the Association following the Application for registration of the Panda Bonds, and has been informed that the Proposed Issue is duly registered at the Association with a validity period of two years from the date of the said approval notice, during which the Company may issue the Panda Bonds in multiple tranches.

ISSUANCE OF 2023 MEDIUM-TERM NOTES SERIES 1 (BOND CONNECT)

The Company announces that, on 29 May 2023, the Company completed the issue of the 2023 Medium-term Notes Series 1 (Bond Connect) (the “Notes”) in the PRC under the Proposed Issue. The principal terms of the Notes are as follows:

Issuer:	The Company
Aggregate Principal Amount of the Notes:	RMB1.5 billion
Issue Price:	100% of the principal amount of the Notes
Issue Date:	25 May 2023
Settlement Date:	29 May 2023
Interest Rate:	3.90% per annum
Interest Payment Date:	29 May of each year throughout the duration of the Notes
Maturity Date:	29 May 2026
Use of Proceeds:	Repayment of bank loans of the Group

The relevant information in relation to the issuance and subscription of the Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

The Company will make further disclosure in relation to the Proposed Issue as and when appropriate.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 29 May 2023

As at the date of this announcement, (a) the executive Directors are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Ho Gilbert Chi Hang, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Ming, Brian and Mr. Cheng Chi Leong, Christopher; (b) the non-executive Directors are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick); and (c) the independent non-executive Directors are Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.

* For identification purposes only