

NWS Holdings Limited Operating Performance Report

| | (Jan 2017 - Mar 2017) | | (Jul 2016 - Mar 2017) | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| | Quarter | | YTD | |
| Roads | Average Daily Traffic | Compared to Last Year | Average Daily Traffic | Compared to Last Year |
| | (no. of vehicle) | (%) | (no. of vehicle) | (%) |
| GUANGXI | | | | |
| Roadway No. 321 (Wuzhou Section) | 5,914 | 35 | 4,962 | 23 |
| Yulin Shinan - Dajiangkou Roadway | 543 | (17) | 445 | (26) |
| GUANGDONG | | | | |
| Guangzhou City Northern Ring Road | 302,824 | 6 | 315,693 | 12 |
| Guangzhou City Nansha Port Expressway | 99,023 | 10 | 104,598 | 13 |
| Guangzhou Dongxin Expressway | 95,100 | 19 | 99,247 | 23 |
| Beijing-Zhuhai Expressway (Guangzhou-Zhuhai Section) | 183,556 | 20 | 179,019 | 15 |
| Beijing-Zhuhai Expressway (Guangzhou-Zhuhai Northern Section) | 59,384 | 21 | 57,044 | 11 |
| Guangzhou-Zhaoqing Expressway | 75,689 | (5) | 82,000 | 7 |
| Shenzhen-Huizhou Expressway (Huizhou Section) | 90,917 | 10 | 91,088 | 15 |
| HONG KONG | | | | |
| Tate's Cairn Tunnel | 60,887 | 5 | 60,251 | 2 |
| SHANXI | | | | |
| Roadway No.309 (Changzhi Section) | 5,902 | 13 | 5,661 | 10 |
| Taiyuan - Changzhi Roadway (Changzhi Section) | 1,258 | 34 | 1,349 | 26 |
| Shanxi Taiyuan - Gujiao Roadway (Taiyuan Section) | 39 | (56) | 212 | (33) |
| Shanxi Taiyuan - Gujiao Roadway (Gujiao Section) | 704 | (6) | 693 | (50) |
| TIANJIN | | | | |
| Tangjin Expressway (Tianjin North Section) | 44,903 | 15 | 50,743 | 9 |
| ZHEJIANG | | | | |
| Hangzhou Ring Road | 73,475 | (8) | 77,560 | (7) |

| Environment | Sales | Compared to Last Year | Sales | Compared to Last Year |
|--|--------------------|-----------------------|------------------------|-----------------------|
| | (kWh '000) | (%) | (kWh '000) | (%) |
| GUANGDONG Zhujiang Power Station - Phase I Zhujiang Power Station - Phase II | 572,237 376,620 | | 1,728,484 1,845,387 | |
| SICHUAN Chengdu Jintang Power Plant | 835,610 | 11 | 2,366,086 | - |

Notes:

Yulin Shinan - Dajiangkou Roadway was partially disposed in July 2015



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|--------------------------------------|--------------------|-----------------------|--------------------|-----------------------|--|
| | Qua | Quarter | | YTD | |
| Environment | Volume | Compared to Last Year | Volume | Compared to Last Year | |
| | ('000 cubic metre) | (%) | ('000 cubic metre) | (%) | |
| SUEZ NWS Limited | | | | | |
| Water treatment | 442,773 | n/a | 442,773 | n/a | |
| Waste water treatment | 89,800 | n/a | 89,800 | n/a | |
| Sludge treatment (Tonnes) | 38 | n/a | 38 | n/a | |
| Waste treatment (Landfills) (Tonnes) | 1,102 | n/a | 1,102 | n/a | |
| Waste treatment (Others) (Tonnes) | 926 | n/a | 926 | n/a | |

Notes:

 $The figures of SUEZ NWS \ Limited \ ("SNL") \ represented \ the \ aggregate \ volume \ sold/treated \ by \ SNL \ and \ its \ invested \ companies \ since \ the \ completion \ of \ restructuring.$



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| | Quarter | | YTD | |
| Logistics | TEU ('000) | Compared to Last Year | TEU ('000) | Compared to Last Year |
| | | (%) | | (%) |
| XIAMEN | | | | |
| Xiamen Container Terminal Group Co., Ltd. | 1,842 | 5 | 6,152 | 4 |
| TIANJIN | | | | |
| Tianjin Five Continents International Container Terminal Co., Ltd. | 522 | (1) | 1,847 | |
| Tianjin Orient Container Terminals Co., Ltd. | 221 | 5 | 717 | 8 |
| HONG KONG | Average occupancy rate | | Average occupancy rate | |
| | (%) | | (%) | |
| ATL Logistics Centre Hong Kong Ltd. | | | | |
| Warehouse | 97.0 | (1) | 97.6 | |
| Office | 84.6 | 1 | 83.7 | (5) |
| Total | 96.4 | (1) | 97.0 | (1) |
| | TEU ('000) | | TEU ('000) | |
| China United International Rail Containers Co., Ltd. | 584 | 23 | 1,895 | 30 |
| | | | | |

| Aviation | Throughput ('000) | Compared to Last Year | Throughput ('000) | Compared to Last Year |
|--|-------------------|-----------------------|-------------------|-----------------------|
| | | (%) | | (%) |
| BEIJING Beijing Capital International Airport Co., Ltd. Passenger Aircraft movements | 23,954 151 | 7 2 | 72,768 459 | |
| Goshawk Aviation Limited | No. of aircraft | 18 | No. of aircraft | 18 |
| Bauhinia Aviation Capital Limited | 5 | n/a | 5 | n/a |

Notes:

Operating data of Goshawk Aviation Limited and Bauhinia Aviation Capital Limited reflected the fleet size as at 31 March 2017